

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: SHREE SECURITIES LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 30/09/2012

Class of security:

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

79800000



Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/(iv*100))
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	3	352700	352700	0.442	0.442	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	24070000	24070000	30.163	30.163	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	5	24422700	24422700	30.605	30.605	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	5	24422700	24422700	30.605	30.605	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	204	45112653	45033453	56.532	56.532	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	384	680947	646747	0.853	0.853	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	58	9583700	9567400	12.010	12.010	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(2)	646	55377300	55247600	69.395	69.395	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	646	55377300	55247600	69.395	69.395	NA	NA
	TOTAL (A)+(B)	651	79800000	79670300	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	651	79800000	79670300	100.000	100.000	Nil	Nil



SHREE SECURITIES LTD.

(1)(b) Statement showing holding of securities (including shares,warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/09/2012

Sri. Name of the shareholder	Details of Shares Held		Encumbered shares(+)		Details of warrants				Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
	Number of Shares held (A)+(B)+(C)	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage of grand total (A)+(B)+(C)	Number of warrants held of the same Class	As a % of total warrants of the same Class	Number of convertible securities held	As a % of total convertible securities	Number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
1. FABER TREXIM PRIVATE LIMITED	7030000	8.810	0	0.000	0	0.000	0	0.000	0.000	8.810	
2. MECHSHREE CREDIT PRIVATE LIMITED	17040000	21.353	0	0.000	0	0.000	0	0.000	0.000	21.353	
3. BABANT KUMAR SHARMA	100	0.000	0	0.000	0	0.000	0	0.000	0.000	0.000	
4. MANIK CHAND PUGALIA	352500	0.442	0	0.000	0	0.000	0	0.000	0.000	0.442	
5. SUBHASH CHANDRA BADRICH	100	0.000	0	0.000	0	0.000	0	0.000	0.000	0.000	
TOTAL	24422700	30.605	0	0.000	Nil	Nil	Nil	Nil	Nil	30.605	



SHREE SECURITIES LTD.

(f)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.00(%) of the total number of shares as on 30/09/2012

Spl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Number of convertible securities held	Details of convertible Securities i.e., total number of convertible securities of the same class	Total shares (including under lying shares assuming full convertion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total number of warrants of the same class			
1. BESTLUCK TREXIM PVT LTD	2000000	2.506	0	0.000	0	0.000	2.506
2. CAMEX IMPEX PVT LTD	2000000	2.506	0	0.000	0	0.000	2.506
3. CREATIVE COMDEAL PVT. LTD.	875100	1.097	0	0.000	0	0.000	1.097
4. DHANUS COMDEAL PVT LTD	2100000	2.632	0	0.000	0	0.000	2.632
5. EMPIRE VANIJYA PVT LTD	2200000	2.757	0	0.000	0	0.000	2.757
6. GARNET SUPPLIERS PRIVATE LIMITED	1480000	1.855	0	0.000	0	0.000	1.855
7. GOLDEN ERA MERCHANTS PVT LTD	1093300	1.370	0	0.000	0	0.000	1.370
8. IMPRESSION DEALCOM PVT LTD	1810000	2.268	0	0.000	0	0.000	2.268
9. KCNT COMDEAL PVT LTD	2370000	2.970	0	0.000	0	0.000	2.970
10. LASER VANIJYA PVT LTD	928000	1.163	0	0.000	0	0.000	1.163
11. LOGAN IMPEX PVT LTD	841750	1.055	0	0.000	0	0.000	1.055
12. GUADRA SUPPLIERS PVT LTD	859000	1.076	0	0.000	0	0.000	1.076
13. SUNYOJIT IMPEX PVT LTD	1470000	1.842	0	0.000	0	0.000	1.842
14. TARGET COMDEAL PVT LTD	1940000	2.431	0	0.000	0	0.000	2.431
15. UPPER COMDEAL PRIVATE LIMITED	2100000	2.632	0	0.000	0	0.000	2.632
16. BAG MAL GULGULIA	869001	1.089	0	0.000	0	0.000	1.089
17. NAVIN CHANDRA SHARMA	1316695	1.650	0	0.000	0	0.000	1.650
18. PUSPENU BANERJEE	1163200	1.458	0	0.000	0	0.000	1.458
19. SANJIB ROY	877100	1.099	0	0.000	0	0.000	1.099
20. SURAJIT SAHA	1463230	1.834	0	0.000	0	0.000	1.834
21. TAPAS ROY	1012100	1.268	0	0.000	0	0.000	1.268
TOTAL	30768476	38.557	Nil	Nil	Nil	Nil	38.557



SHREE SECURITIES LTD.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 3.000% of the total number of shares of the company as on 30/09/2012
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Sri. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
			Number of Warrants held	As a % of total Warrants held	Number of convertible securities held	Total convertible securities of same class	
1.	NIL	NIL	NIL	NIL	NIL	NIL	NIL



SHREE SECURITIES LTD.

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/09/2012

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Sri. NAME	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		NIL	NIL



SHREE SECURITIES LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1. Nil	Nil	Nil	NIL



SHREE SECURITIES LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Srl. Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil

